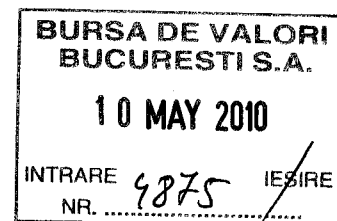


RAPORT TRIMESTRIAL
Conform Regulamentului C.N.V.M. Nr. 1/2006
la data de 31.03.2010



Societatea comerciala: **S.C. CHIMCOMPLEX S.A. BORZESTI**
 Sediul social: **str. Industriilor nr. 3, Onesti, judet Bacau**
 Numarul de telefon: **0234/302100;** Fax nr. : **0234/302102**
 Numarul si data inregistrarii la Oficiul Registrului Comertului: **J04/493/1991**
 Codul fiscal: **RO 960322**
 Capital social subscris si varsat: **129.267.929 lei**
 Piata reglementata pe care se tranzactioneaza
 valorile mobiliare emise: **RASDAQ**

I Situatia economico-financiara

a) Elemente de bilant

	31.03.2009	31.03.2010	Diferente 2010-2009
	lei	lei	lei
- active imobilizate	206,917,593	207,763,875	846,282
- terenuri	53,443,361	51,193,088	-2,250,273
- constructii	30,720,481	33,078,362	2,357,881
- instalatii si echipament lucru	74,924,507	102,313,335	27,388,828
- imobilizari in curs	40,428,375	7,195,750	-33,232,625
- titluri de participare	7,089,014	13,189,174	6,100,160
- alte creante imobilizate	90,546	151,663	61,117
- imobilizari necorporale	221,309	642,503	421,194
- disponibilitati banesti	4,154,790	3,435,559	-719,231
- alte active curente	40,348,722	37,277,381	-3,071,341
- pasive curente	81,398,263	85,424,039	4,025,776

Analizand comparativ elementele de bilant se observa urmatoarele:

- activele imobilizate au crescut ca urmare a punerii in functiune a investitiilor efectuate de societatea noastra in perioada analizata ;
- au scazut disponibilitatile banesti din conturile societatii ca urmare a utilizarii scrisorilor de garantie bancara eliberate pentru garantarea la plata a achizitiilor efectuate de la furnizorii de investitii;
- cresterea pasivelor curente a fost influentata de modificarea graficelor de rambursare a creditelor contractate , dar si de diminuarea volumului avansurilor incasate de la clienti si a obligatiilor salariale prin compensarea acestora cu TVA .

b) Contul de profit si pierderi

	3 luni 2009	3 luni 2010	Diferente 2010-2009
	lei	lei	lei
- vanzari nete	22,219,458	36,355,385	14,135,927

Pe primele 3 luni ale anului 2010 veniturile din vanzari de produse si prestari de servicii sunt de 35.710.795 lei, din care din activitatea de export 20.955.351, respectiv 58.68%, in timp ce pe primele 3 luni ale anului 2009 veniturile din vanzari de produse si prestari de servicii au fost de 20.600.798 lei, din care din activitatea de export 13.717.850 lei, respectiv 66.59%.

	3 luni 2009	3 luni 2010	Diferente 2010-2009
	lei	lei	lei
- venituri brute	27,304,870	36,252,550	8,947,680

Ponderea cea mai mare in veniturile brute, in anul 2010 o au veniturile din exploatare 96,04 % , in timp ce veniturile financiare au o pondere de doar 3.97%.

Structura veniturilor din exploatare se prezinta astfel:

	3 luni 2009	3 luni 2010
	%	%
- cifra de afaceri	92.16	95.15
- alte venituri din exploatare	0.58	2.18
- venituri din productia imobilizata	7.26	2.67

- elementele de costuri cu pondere semnificativa in vanzari:

	3 luni 2009	3 luni 2010
	lei	lei
- materii prime si materiale	8,563,822	13,065,274
- energie si apa	6,903,190	6,050,089
- cheltuieli cu personalul	5,174,475	3,767,516
- cheltuieli privind prestatiile externe	3,398,372	4,946,914

c) Cash flow - Anexa nr. 1

II Analiza activitatii societatii comerciale

II.1. Ca factor de risc ce afecteaza sau ar putea afecta lichiditatea societatii comerciale mentionam evolutia preturilor pe piata externa si evolutia cursului de schimb valutar, tinand cont ca exportul reprezinta peste 66% din cifra de afaceri.

II.2. Efectele cheltuielilor de capital asupra situatiei financiare a societatii se prezinta astfel:

- 3 luni 2009	3,143,342 lei
- 3 luni 2010	1,044,047 lei
- diferenta	2,099,295 lei

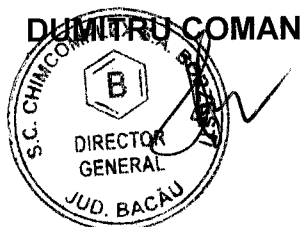
III Anexe:

Anexa nr. 1 - Cash flow

Bilant contabil si cont de profit si pierdere la 31.03.2010

Anexa nr. 2 - Indicatori economico-financiari

DIRECTOR GENERAL,



DIRECTOR ECONOMIC,

ANISOARA ALEXA

FLUX DE NUMERAR

ianuarie - martie 2010

RON

			2009
	+	Profit net (+) sau pierdere (-)	14,411
	+	Amortizari si provizioane	2,310,767
	-	Subventii de exploatare	0
	-	Variatia stocurilor (+/-) (bil. Rd.25)	-4,263,282
	-	Variatia creantelor (+/-) (bil rd 31)	1,915,235
	+	Variatia furnizorilor (+/-) (bil rd 42)	374,977
	+	Variatia clientilor creditori (+/-) (bil rd 41)	165,469
	+	Variatia altor datorii (+/-) (bil rd (46+57))	-369,925
+	=	Flux de numerar din activitatea de exploatare (A)	4,843,746
	+	Sume din vanzarea si valorif. activelor si mij. fixe	228,500
	-	Investitii efectuate total, din care:	1,044,047
		- Achizitionarea de mij.fixe + alte cheltuieli de investitii (debit 231-722)	114,817
		- Executate in regie proprie (ct 722)	929,230
+	=	Flux de numerar din activitatea de Investitii (B)	-815,547
	+	Variatia creditelor si imprumuturilor	-1,398,595
+	=	Flux de numerar din activitatea financiara (C)	-1,398,595
	-	Variatia altor elemente de activ (total activ - rd15-rd16+rd 33-rd35-rd23)	-2,398,381
	+	Variatia altor elemente de pasiv (total pasiv (-rd12-rd13-rd17-rd18-rd19-rd21-rd28-rd29-rd30-rd31-rd32-rd34-rd36-rd37-rd38-rd39-rd40-rd42-rd43-rd44-rd45-rd46-rd47-rd48-rd49-rd50-rd51-rd52-rd53-rd54-rd55-rd56-rd57-rd58-rd59-rd60-rd61-rd62-rd63-rd64-rd65-rd66-rd67-rd68-rd69-rd70-rd71-rd72-rd73-rd74-rd75-rd76-rd77-rd78-rd79-rd80-rd81-rd82-rd83-rd84-rd85-rd86-rd87-rd88-rd89-rd90-rd91-rd92-rd93-rd94-rd95-rd96-rd97-rd98-rd99-rd100-rd101-rd102-rd103-rd104-rd105-rd106-rd107-rd108-rd109-rd110-rd111-rd112-rd113-rd114-rd115-rd116-rd117-rd118-rd119-rd120-rd121-rd122-rd123-rd124-rd125-rd126-rd127-rd128-rd129-rd130-rd131-rd132-rd133-rd134-rd135-rd136-rd137-rd138-rd139-rd140-rd141-rd142-rd143-rd144-rd145-rd146-rd147-rd148-rd149-rd150-rd151-rd152-rd153-rd154-rd155-rd156-rd157-rd158-rd159-rd160-rd161-rd162-rd163-rd164-rd165-rd166-rd167-rd168-rd169-rd170-rd171-rd172-rd173-rd174-rd175-rd176-rd177-rd178-rd179-rd180-rd181-rd182-rd183-rd184-rd185-rd186-rd187-rd188-rd189-rd190-rd191-rd192-rd193-rd194-rd195-rd196-rd197-rd198-rd199-rd200-rd201-rd202-rd203-rd204-rd205-rd206-rd207-rd208-rd209-rd210-rd211-rd212-rd213-rd214-rd215-rd216-rd217-rd218-rd219-rd220-rd221-rd222-rd223-rd224-rd225-rd226-rd227-rd228-rd229-rd230-rd231-rd232-rd233-rd234-rd235-rd236-rd237-rd238-rd239-rd240-rd241-rd242-rd243-rd244-rd245-rd246-rd247-rd248-rd249-rd250-rd251-rd252-rd253-rd254-rd255-rd256-rd257-rd258-rd259-rd260-rd261-rd262-rd263-rd264-rd265-rd266-rd267-rd268-rd269-rd270-rd271-rd272-rd273-rd274-rd275-rd276-rd277-rd278-rd279-rd280-rd281-rd282-rd283-rd284-rd285-rd286-rd287-rd288-rd289-rd290-rd291-rd292-rd293-rd294-rd295-rd296-rd297-rd298-rd299-rd300-rd301-rd302-rd303-rd304-rd305-rd306-rd307-rd308-rd309-rd310-rd311-rd312-rd313-rd314-rd315-rd316-rd317-rd318-rd319-rd320-rd321-rd322-rd323-rd324-rd325-rd326-rd327-rd328-rd329-rd330-rd331-rd332-rd333-rd334-rd335-rd336-rd337-rd338-rd339-rd340-rd341-rd342-rd343-rd344-rd345-rd346-rd347-rd348-rd349-rd350-rd351-rd352-rd353-rd354-rd355-rd356-rd357-rd358-rd359-rd360-rd361-rd362-rd363-rd364-rd365-rd366-rd367-rd368-rd369-rd370-rd371-rd372-rd373-rd374-rd375-rd376-rd377-rd378-rd379-rd380-rd381-rd382-rd383-rd384-rd385-rd386-rd387-rd388-rd389-rd390-rd391-rd392-rd393-rd394-rd395-rd396-rd397-rd398-rd399-rd400-rd401-rd402-rd403-rd404-rd405-rd406-rd407-rd408-rd409-rd410-rd411-rd412-rd413-rd414-rd415-rd416-rd417-rd418-rd419-rd420-rd421-rd422-rd423-rd424-rd425-rd426-rd427-rd428-rd429-rd430-rd431-rd432-rd433-rd434-rd435-rd436-rd437-rd438-rd439-rd440-rd441-rd442-rd443-rd444-rd445-rd446-rd447-rd448-rd449-rd450-rd451-rd452-rd453-rd454-rd455-rd456-rd457-rd458-rd459-rd460-rd461-rd462-rd463-rd464-rd465-rd466-rd467-rd468-rd469-rd470-rd471-rd472-rd473-rd474-rd475-rd476-rd477-rd478-rd479-rd480-rd481-rd482-rd483-rd484-rd485-rd486-rd487-rd488-rd489-rd490-rd491-rd492-rd493-rd494-rd495-rd496-rd497-rd498-rd499-rd500-rd501-rd502-rd503-rd504-rd505-rd506-rd507-rd508-rd509-rd510-rd511-rd512-rd513-rd514-rd515-rd516-rd517-rd518-rd519-rd520-rd521-rd522-rd523-rd524-rd525-rd526-rd527-rd528-rd529-rd530-rd531-rd532-rd533-rd534-rd535-rd536-rd537-rd538-rd539-rd540-rd541-rd542-rd543-rd544-rd545-rd546-rd547-rd548-rd549-rd550-rd551-rd552-rd553-rd554-rd555-rd556-rd557-rd558-rd559-rd560-rd561-rd562-rd563-rd564-rd565-rd566-rd567-rd568-rd569-rd570-rd571-rd572-rd573-rd574-rd575-rd576-rd577-rd578-rd579-rd580-rd581-rd582-rd583-rd584-rd585-rd586-rd587-rd588-rd589-rd590-rd591-rd592-rd593-rd594-rd595-rd596-rd597-rd598-rd599-rd600-rd601-rd602-rd603-rd604-rd605-rd606-rd607-rd608-rd609-rd610-rd611-rd612-rd613-rd614-rd615-rd616-rd617-rd618-rd619-rd620-rd621-rd622-rd623-rd624-rd625-rd626-rd627-rd628-rd629-rd630-rd631-rd632-rd633-rd634-rd635-rd636-rd637-rd638-rd639-rd640-rd641-rd642-rd643-rd644-rd645-rd646-rd647-rd648-rd649-rd650-rd651-rd652-rd653-rd654-rd655-rd656-rd657-rd658-rd659-rd660-rd661-rd662-rd663-rd664-rd665-rd666-rd667-rd668-rd669-rd670-rd671-rd672-rd673-rd674-rd675-rd676-rd677-rd678-rd679-rd680-rd681-rd682-rd683-rd684-rd685-rd686-rd687-rd688-rd689-rd690-rd691-rd692-rd693-rd694-rd695-rd696-rd697-rd698-rd699-rd700-rd701-rd702-rd703-rd704-rd705-rd706-rd707-rd708-rd709-rd710-rd711-rd712-rd713-rd714-rd715-rd716-rd717-rd718-rd719-rd720-rd721-rd722-rd723-rd724-rd725-rd726-rd727-rd728-rd729-rd730-rd731-rd732-rd733-rd734-rd735-rd736-rd737-rd738-rd739-rd740-rd741-rd742-rd743-rd744-rd745-rd746-rd747-rd748-rd749-rd750-rd751-rd752-rd753-rd754-rd755-rd756-rd757-rd758-rd759-rd760-rd761-rd762-rd763-rd764-rd765-rd766-rd767-rd768-rd769-rd770-rd771-rd772-rd773-rd774-rd775-rd776-rd777-rd778-rd779-rd780-rd781-rd782-rd783-rd784-rd785-rd786-rd787-rd788-rd789-rd790-rd791-rd792-rd793-rd794-rd795-rd796-rd797-rd798-rd799-rd800-rd801-rd802-rd803-rd804-rd805-rd806-rd807-rd808-rd809-rd810-rd811-rd812-rd813-rd814-rd815-rd816-rd817-rd818-rd819-rd820-rd821-rd822-rd823-rd824-rd825-rd826-rd827-rd828-rd829-rd830-rd831-rd832-rd833-rd834-rd835-rd836-rd837-rd838-rd839-rd840-rd841-rd842-rd843-rd844-rd845-rd846-rd847-rd848-rd849-rd850-rd851-rd852-rd853-rd854-rd855-rd856-rd857-rd858-rd859-rd860-rd861-rd862-rd863-rd864-rd865-rd866-rd867-rd868-rd869-rd870-rd871-rd872-rd873-rd874-rd875-rd876-rd877-rd878-rd879-rd880-rd881-rd882-rd883-rd884-rd885-rd886-rd887-rd888-rd889-rd890-rd891-rd892-rd893-rd894-rd895-rd896-rd897-rd898-rd899-rd900-rd901-rd902-rd903-rd904-rd905-rd906-rd907-rd908-rd909-rd910-rd911-rd912-rd913-rd914-rd915-rd916-rd917-rd918-rd919-rd920-rd921-rd922-rd923-rd924-rd925-rd926-rd927-rd928-rd929-rd930-rd931-rd932-rd933-rd934-rd935-rd936-rd937-rd938-rd939-rd940-rd941-rd942-rd943-rd944-rd945-rd946-rd947-rd948-rd949-rd950-rd951-rd952-rd953-rd954-rd955-rd956-rd957-rd958-rd959-rd960-rd961-rd962-rd963-rd964-rd965-rd966-rd967-rd968-rd969-rd970-rd971-rd972-rd973-rd974-rd975-rd976-rd977-rd978-rd979-rd980-rd981-rd982-rd983-rd984-rd985-rd986-rd987-rd988-rd989-rd990-rd991-rd992-rd993-rd994-rd995-rd996-rd997-rd998-rd999-rd1000-rd1001-rd1002-rd1003-rd1004-rd1005-rd1006-rd1007-rd1008-rd1009-rd1010-rd1011-rd1012-rd1013-rd1014-rd1015-rd1016-rd1017-rd1018-rd1019-rd1020-rd1021-rd1022-rd1023-rd1024-rd1025-rd1026-rd1027-rd1028-rd1029-rd1030-rd1031-rd1032-rd1033-rd1034-rd1035-rd1036-rd1037-rd1038-rd1039-rd1040-rd1041-rd1042-rd1043-rd1044-rd1045-rd1046-rd1047-rd1048-rd1049-rd1050-rd1051-rd1052-rd1053-rd1054-rd1055-rd1056-rd1057-rd1058-rd1059-rd1060-rd1061-rd1062-rd1063-rd1064-rd1065-rd1066-rd1067-rd1068-rd1069-rd1070-rd1071-rd1072-rd1073-rd1074-rd1075-rd1076-rd1077-rd1078-rd1079-rd1080-rd1081-rd1082-rd1083-rd1084-rd1085-rd1086-rd1087-rd1088-rd1089-rd1090-rd1091-rd1092-rd1093-rd1094-rd1095-rd1096-rd1097-rd1098-rd1099-rd1100-rd1101-rd1102-rd1103-rd1104-rd1105-rd1106-rd1107-rd1108-rd1109-rd1110-rd1111-rd1112-rd1113-rd1114-rd1115-rd1116-rd1117-rd1118-rd1119-rd1120-rd1121-rd1122-rd1123-rd1124-rd1125-rd1126-rd1127-rd1128-rd1129-rd1130-rd1131-rd1132-rd1133-rd1134-rd1135-rd1136-rd1137-rd1138-rd1139-rd1140-rd1141-rd1142-rd1143-rd1144-rd1145-rd1146-rd1147-rd1148-rd1149-rd1150-rd1151-rd1152-rd1153-rd1154-rd1155-rd1156-rd1157-rd1158-rd1159-rd1160-rd1161-rd1162-rd1163-rd1164-rd1165-rd1166-rd1167-rd1168-rd1169-rd1170-rd1171-rd1172-rd1173-rd1174-rd1175-rd1176-rd1177-rd1178-rd1179-rd1180-rd1181-rd1182-rd1183-rd1184-rd1185-rd1186-rd1187-rd1188-rd1189-rd1190-rd1191-rd1192-rd1193-rd1194-rd1195-rd1196-rd1197-rd1198-rd1199-rd1200-rd1201-rd1202-rd1203-rd1204-rd1205-rd1206-rd1207-rd1208-rd1209-rd1210-rd1211-rd1212-rd1213-rd1214-rd1215-rd1216-rd1217-rd1218-rd1219-rd1220-rd1221-rd1222-rd1223-rd1224-rd1225-rd1226-rd1227-rd1228-rd1229-rd1230-rd1231-rd1232-rd1233-rd1234-rd1235-rd1236-rd1237-rd1238-rd1239-rd1240-rd1241-rd1242-rd1243-rd1244-rd1245-rd1246-rd1247-rd1248-rd1249-rd1250-rd1251-rd1252-rd1253-rd1254-rd1255-rd1256-rd1257-rd1258-rd1259-rd1260-rd1261-rd1262-rd1263-rd1264-rd1265-rd1266-rd1267-rd1268-rd1269-rd1270-rd1271-rd1272-rd1273-rd1274-rd1275-rd1276-rd1277-rd1278-rd1279-rd1280-rd1281-rd1282-rd1283-rd1284-rd1285-rd1286-rd1287-rd1288-rd1289-rd1290-rd1291-rd1292-rd1293-rd1294-rd1295-rd1296-rd1297-rd1298-rd1299-rd1300-rd1301-rd1302-rd1303-rd1304-rd1305-rd1306-rd1307-rd1308-rd1309-rd1310-rd1311-rd1312-rd1313-rd1314-rd1315-rd1316-rd1317-rd1318-rd1319-rd1320-rd1321-rd1322-rd1323-rd1324-rd1325-rd1326-rd1327-rd1328-rd1329-rd1330-rd1331-rd1332-rd1333-rd1334-rd1335-rd1336-rd1337-rd1338-rd1339-rd1340-rd1341-rd1342-rd1343-rd1344-rd1345-rd1346-rd1347-rd1348-rd1349-rd1350-rd1351-rd1352-rd1353-rd1354-rd1355-rd1356-rd1357-rd1358-rd1359-rd1360-rd1361-rd1362-rd1363-rd1364-rd1365-rd1366-rd1367-rd1368-rd1369-rd1370-rd1371-rd1372-rd1373-rd1374-rd1375-rd1376-rd1377-rd1378-rd1379-rd1380-rd1381-rd1382-rd1383-rd1384-rd1385-rd1386-rd1387-rd1388-rd1389-rd1390-rd1391-rd1392-rd1393-rd1394-rd1395-rd1396-rd1397-rd1398-rd1399-rd1400-rd1401-rd1402-rd1403-rd1404-rd1405-rd1406-rd1407-rd1408-rd1409-rd1410-rd1411-rd1412-rd1413-rd1414-rd1415-rd1416-rd1417-rd1418-rd1419-rd1420-rd1421-rd1422-rd1423-rd1424-rd1425-rd1426-rd1427-rd1428-rd1429-rd1430-rd1431-rd1432-rd1433-rd1434-rd1435-rd1436-rd1437-rd1438-rd1439-rd1440-rd1441-rd1442-rd1443-rd1444-rd1445-rd1446-rd1447-rd1448-rd1449-rd1450-rd1451-rd1452-rd1453-rd1454-rd1455-rd1456-rd1457-rd1458-rd1459-rd1460-rd1461-rd1462-rd1463-rd1464-rd1465-rd1466-rd1467-rd1468-rd1469-rd1470-rd1471-rd1472-rd1473-rd1474-rd1475-rd1476-rd1477-rd1478-rd1479-rd1480-rd1481-rd1482-rd1483-rd1484-rd1485-rd1486-rd1487-rd1488-rd1489-rd1490-rd1491-rd1492-rd1493-rd1494-rd1495-rd1496-rd1497-rd1498-rd1499-rd1500-rd1501-rd1502-rd1503-rd1504-rd1505-rd1506-rd1507-rd1508-rd1509-rd1510-rd1511-rd1512-rd1513-rd1514-rd1515-rd1516-rd1517-rd1518-rd1519-rd1520-rd1521-rd1522-rd1523-rd1524-rd1525-rd1526-rd1527-rd1528-rd1529-rd1530-rd1531-rd1532-rd1533-rd1534-rd1535-rd1536-rd1537-rd1538-rd1539-rd1540-rd1541-rd1542-rd1543-rd1544-rd1545-rd1546-rd1547-rd1548-rd1549-rd1550-rd1551-rd1552-rd1553-rd1554-rd1555-rd1556-rd1557-rd1558-rd1559-rd1560-rd1561-rd1562-rd1563-rd1564-rd1565-rd1566-rd1567-rd1568-rd1569-rd1570-rd1571-rd1572-rd1573-rd1574-rd1575-rd1576-rd1577-rd1578-rd1579-rd1580-rd1581-rd1582-rd1583-rd1584-rd1585-rd1586-rd1587-rd1588-rd1589-rd1590-rd1591-rd1592-rd1593-rd1594-rd1595-rd1596-rd1597-rd1598-rd1599-rd1600-rd1601-rd1602-rd1603-rd1604-rd1605-rd1606-rd1607-rd1608-rd1609-rd1610-rd1611-rd1612-rd1613-rd1614-rd1615-rd1616-rd1617-rd1618-rd1619-rd1620-rd1621-rd1622-rd1623-rd1624-rd1625-rd1626-rd1627-rd1628-rd1629-rd1630-rd1631-rd1632-rd1633-rd1634-rd1635-rd1636-rd1637-rd1638-rd1639-rd1640-rd1641-rd1642-rd1643-rd1644-rd1645-rd1646-rd1647-rd1648-rd1649-rd1650-rd1651-rd1652-rd1653-rd1654-rd1655-rd1656-rd1657-rd1658-rd1659-rd1660-rd1661-rd1662-rd1663-rd1664-rd1665-rd1666-rd1667-rd1668-rd1669-rd1670-rd1671-rd1672-rd1673-rd1674-rd1675-rd1676-rd1677-rd1678-rd1679-rd1680-rd1681-rd1682-rd1683-rd1684-rd1685-rd1686-rd1687-rd1688-rd1689-rd1690-rd1691-rd1692-rd1693-rd1694-rd1695-rd1696-rd1697-rd1698-rd1699-rd1700-rd1701-rd1702-rd1703-rd1704-rd1705-rd1706-rd1707-rd1708-rd1709-rd1710-rd1711-rd1712-rd1713-rd1714-rd1715-rd1716-rd1717-rd1718-rd1719-rd1720-rd1721-rd1722-rd1723-rd1724-rd1725-rd1726-rd1727-rd1728-rd1729-rd1730-rd1731-rd1732-rd1733-rd1734-rd1735-rd1736-rd1737-rd1738-rd1739-rd1740-rd1741-rd1742-rd1743-rd1744-rd1745-rd1746-rd1747-rd1748-rd1749-rd1750-rd1751-rd1752-rd1753-rd1754-rd1755-rd1756-rd1757-rd1758-rd1759-rd1760-rd1761-rd1762-rd1763-rd1764-rd1765-rd1766-rd1767-rd1768-rd1769-rd1770-rd1771-rd1772-rd1773-rd1774-rd1775-rd1776-rd1777-rd1778-rd1779-rd1780-rd1781-rd1782-rd1783-rd1784-rd1785-rd1786-rd1787-rd1788-rd1789-rd1790-rd1791-rd1792-rd1793-rd1794-rd1795-rd1796-rd1797-rd1798-rd1799-rd1800-rd1801-rd1802-rd1803-rd1804-rd1805-rd1806-rd1807-rd1808-rd1809-rd1810-rd1811-rd1812-rd1813-rd1814-rd1815-rd1816-rd1817-rd1818-rd1819-rd1820-rd1821-rd1822-rd1823-rd1824-rd1825-rd1826-rd1827-rd1828-rd1829-rd1830-rd1831-rd1832-rd1833-rd1834-rd1835-rd1836-rd1837-rd1838-rd1839-rd1840-rd1841-rd1842-rd1843-rd1844-rd1845-rd1846-rd1847-rd1848-rd1849-rd1850-rd1851-rd1852-rd1853-rd1854-rd1855-rd1856-rd1857-rd1858-rd1859-rd1860-rd1861-rd1862-rd1863-rd1864-rd1865-rd1866-rd1867-rd1868-rd1869-rd1870-rd1871-rd1872-rd1873-rd1874-rd1875-rd1876-rd1877-rd1878-rd1879-rd1880-rd1881-rd1882-rd1883-rd1884-rd1885-rd1886-rd1887-rd1888-rd1889-rd1890-rd1891-rd1892-rd1893-rd1894-rd1895-rd1896-rd1897-rd1898-rd1899-rd1900-rd1901-rd1902-rd1903-rd1904-rd1905-rd1906-rd1907-rd1908-rd1909-rd1910-rd1911-rd1912-rd1913-rd1914-rd1915-rd1916-rd1917-rd1918-rd1919-rd1920-rd1921-rd1922-rd1923-rd1924-rd1925-rd1926-rd1927-rd1928-rd1929-rd1930-rd1931-rd1932-rd1933-rd1934-rd1935-rd1936-rd1937-rd1938-rd1939-rd1940-rd1941-rd1942-rd1943-rd1944-rd1945-rd1946-rd1947-rd1948-rd1949-rd1950-rd1951-rd1952-rd1953-rd1954-rd1955-rd1956-rd1957-rd1958-rd1959-rd1960-rd1961-rd1962-rd1963-rd1964-rd1965-rd1966-rd1967-rd1968-rd1969-rd1970-rd1971-rd1972-rd1973-rd1974-rd1975-rd1976-rd1977-rd1978-rd1979-rd1980-rd1981-rd1982-rd1983-rd1984-rd1985-rd1986-rd1987-rd1988-rd1989-rd1990-rd1991-rd1992-rd1993-rd1994-rd1995-rd1996-rd1997-rd1998-rd1999-rd2000-rd2001-rd2002-rd2003-rd2004-rd2005-rd2006-rd2007-rd2008-rd2009-rd2010-rd2011-rd2012-rd2013-rd2014-rd2015-rd2016-rd2017-rd2018-rd2019-rd2020-rd2021-rd2022-rd2023-rd2024-rd2025-rd2026-rd2027-rd2028-rd2029-rd2030-rd2031-rd2032-rd2033-rd2034-rd2035-rd2036-rd2037-rd2038-rd2039-rd2040-rd2041-rd2042-rd2043-rd2044-rd2045-rd2046-rd2047-rd2048-rd2049-rd2050-rd2051-rd2052-rd2053-rd2054-rd2055-rd2056-rd2057-rd2058-rd2059-rd2060-rd2061-rd2062-rd2063-rd2064-rd2065-rd2066-rd2067-rd2068-rd2069-rd2070-rd2071-rd2072-rd2073-rd2074-rd2075-rd2076-rd2077-rd2078-rd2079-rd2080-rd2081-rd2082-rd2083-rd2	

JUDETUL BACAU
Municipiul Onesti
PERSOANA JURIDICA: S.C. CHIMCOMPLEX SA
BORZESTI
ADRESA: Str. Industriilor nr. 3, Onesti

SITUATIA PATRIMONIULUI
31.03.2010

- RON -

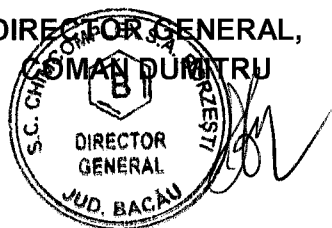
	Nr.		
	rd.	31.12.2009	31.03.2010
A	B	C	D
A. ACTIVE IMOBILIZATE			
1. Cheltuieli de constituire (ct. 201-2801)	01	0	0
2. Cheltuieli de dezvoltare (ct. 203-2803-2903)	02	0	0
3. Concesiuni, brevete, licente, marci, drepturi, si valori similare si alte imobilizari necorporale (ct. 2051+2052+208-2805-2808-2905-2908)	03	625,538	552,491
4. Fondul comercial (ct. 2071-2807-2907-2075)	04	0	0
5. Avansuri si imobilizari necorporale in curs (ct. 233+234-2933)	05	90,012	90,012
I. IMOBILIZARI NECORPORALE	06	715,550	642,503
II. IMOBILIZARI CORPORALE			
1. Terenuri si constructii (ct. 211+212-2811-2812-2911-2912)	07	84,779,390	84,271,450
2. Instalatii tehnice si masini (ct. 213-2813-2913)	08	104,013,722	102,200,782
3. Alte instalatii, utilaje si mobilier (ct. 214-2814-2914)	09	109,508	112,552
4. Avansuri si imobilizari corporale in curs (ct. 231+232-2931)	10	6,714,131	7,195,751
II. IMOBILIZARI CORPORALE	11	195,616,751	193,780,535
III. IMOBILIZARI FINANCIARE			
1. Titluri de participare detinute la societatile din cadrul grupului (ct. 212-2961)	12	12,533,940	12,534,100
2. Creante asupra societatilor din cadrul grupului (ct. 2671+2672-2965)	13	0	0
3. Titluri sub forma de interese de participare (ct. 263-2963)	14	1,000	1,000
4. Creante din interese de participare (ct. 2675+2676-2967)	15	0	0
5. Titluri detinute ca imobilizari (ct. 262+264+265-2962-2964)	16	654,074	654,074
6. Alte creante (ct. 2673+2674+2678+2679-2966-2969)	17	158,153	151,663
7. Actiuni proprii (ct. 2677-2968)	18	0	0
III. IMOBILIZARI FINANCIARE	19	13,347,167	13,340,837
ACTIVE IMOBILIZATE - TOTAL (rd. 06+11+19)	20	209,679,468	207,763,875

	Nr.r	31.12.2009	31.03.2010
A	B	C	D
B. ACTIVE CIRCULANTE		0	0
1. Materii prime si materiale consumabile (ct.301+3021+3022+3023+3024+3025+3026+3028+303+/-308+351+358+381+/-388-391-3921-3922-3951-3958-398)	21	8,642,192	7,973,122
2. Productia in curs de executie (ct. 331+332+341+/-3481+3541-393-3941-3952)	22	813,351	831,662
3. Produse finite si marfuri (ct. 345+346+/-3485+/-3486+3545+3546+356+357+361+/-368+371+/-378-3945-3946-3953-3954-3956-3957-396-397-4428)	23	11,962,180	8,685,784
4. Avansuri pentru cumparari de stocuri (ct. 4091)	24	1,358,439	1,022,312
I. STOCURI	25	22,776,162	18,512,880
II. CREANTE			
1. Creante comerciale (ct. 4092+4111+4118+413+418-491)	26	10,517,048	12,316,345
2. Sume de incasat de la societatile din cadrul grupului (ct. 4511+4518-4951)	27	0	0
3. Sume de incasat din interese de participare (ct. 4521+4528-4952)	28	0	0
4. Alte creante (ct.425+4282+431+437+4382+441+4424+4428+444+445+446+447+4482+4582+461+473-496+5187)	29	3,261,489	3,377,427
5. Creante privind capitalul subscris si nevarsat (ct. 456-4953)	30	0	0
II. CREANTE	31	13,778,537	15,693,772
III. INVESTITII FINANCIARE PE TERMEN SCURT			
1. Titluri de participare detinute la societatile din cadrul grupului (ct. 501-591)	32	0	0
2. Actiuni proprii (ct. 502-592)	33	0	0
3. Alte investitii financiare pe termen scurt (ct. 5031+5032+505+5061+5062+5081+5088-593-595-596-598+5113+5114)	34	0	0
TOTAL: (rd. 32 la 34)	35	0	0
IV. CASA SI CONTURI LA BANC			
(ct.5112+5121+5124+5125+5311+5314+5321+5322+5323+5328+5411+5412+542)	36	766,773	3,435,559
ACTIVE CIRCULANTE - TOTAL (rd. 25+31+35+36)	37	37,321,472	37,642,211
C. CHELTUIELI IN AVANS (ct. 471)	38	2,737,970	3,070,729
D. DATORII CE TREBUIE PLATITE INTR-O PERIOADA DE UN AN			
1. Imprumuturi din emisiuni de obligatiuni (ct. 1614+1615+1617+1618+1681-169)	39	0	0
2. Sume datorate institutiilor de credit (ct.1621+1622+1624+1625+1627+1682+5191+5192+5198)	40	37,184,187	36,981,178
3. Avansuri incasate in contul comenzilor (ct. 419)	41	5,810,545	5,976,014
4. Datorii comerciale (ct. 401+404+408)	42	34,292,963	34,667,940
5. Efecte de comert de platit (ct. 403+405)	43	0	0
6. Sume datorate societatilor din cadrul grupului (ct. 1661+1685+2691+4511+4518)	44	0	0

	Nr.r	31.12.2009	31.03.2010
A	B	C	D
7. Sume datorate privind interesele de participare (ct. 1662+1686+2692+4521+4528)	45	0	0
8. Alte datorii, inclusiv datorii fiscale si alte datorii pentru asigurarile sociale (ct.1623+1626+167+1687+2698+421+423+424+426+427+ 4281+431+437+4381+441+4423+4428+444+446+447+448 1+4551+4558+456+457+4581+462+473+509+5186+5193+ 5194+5195+5196+5197)	46	7,781,215	7,798,907
TOTAL: (rd. 39 la 46)	47	85,068,910	85,424,039
E. ACTIVE CIRCULANTE, RESPECTIV DATORII CURENTE NETE (rd.37+38-47-62)	48	-45,533,831	-45,194,678
F. TOTAL ACTIVE MINUS DATORII CURENTE (rd.20+48)	49	164,145,637	162,569,197
G. DATORII CE TREBUIE PLATITE INTR-O PERIOADA MAI MARE DE UN AN			
1. Imprumuturi din emisiuni de obligatiuni (ct. 1614+1615+1617+1618+1681-169)	50	0	0
2. Sume datorate institutiilor de credit (ct.1621+1622+1624+1625+1627+1682+5191+5192+5198)	51	11,552,762	10,357,176
3. Avansuri incasate in contul comenzilor (ct. 419)	52	0	0
4. Datorii comerciale (ct. 401+404+408)	53	0	0
5. Efecte de comert de platit (ct. 403+405)	54	0	0
6. Sume datorate societatilor din cadrul grupului (ct. 1661+1685+2691+4511+4518)	55	0	0
7. Sume datorate privind interesele de participare (ct. 1662+1686+2692+4521+4528)	56	0	0
8. Alte datorii, inclusiv datorii fiscale si datorii pentru asigurarile sociale (ct.1623+1626+167+1687+2698+421+423+424+426+427+ 4281+431+437+4381+441+4423+4428+444+446+447+448 1+4551+4558+456+457+4581+462+473+509+5186+5193+ 5194+5195+5196+5197)	57	3,914,800	3,527,183
TOTAL: (rd. 50 la 57)	58	15,467,562	13,884,359
H. PROVIZIOANE PENTRU RISCURSI SI CHELTUIELI			
1.Provizioane pentru pensii si alte obligatii similare	59	0	0
2. Alte provizioane (ct.151)	60	119,284	119,284
TOTAL PROVIZIOANE: (rd. 59 + 60)	61	119,284	119,284
I. VENITURI IN AVANS (ct. 131+472)	62	2,828,121	2,779,690
1. Subventii pentru investitii (ct 131)	63	2,303,758	2,296,111
2. Venituri inregistrate in avans (ct 472)	64	524,363	483,579
J. CAPITAL SI REZERVE			
I. CAPITAL (rd 64 la 66), din care :	65	129,267,929	129,267,929
- capital subscris nevarsat (ct. 1011)	66		
- capital subscris varsat (ct.1012)	67	129,267,929	129,267,929
- patrimoniul regiei (ct.1015)	68		
II. PRIME DE CAPITAL (ct. 1041+1042+1043+1044)	69		
III. REZERVE DIN REEVALUARE Sold C	70	43,602,341	43,602,341
(ct. 105) Sold D	71	0	0
IV. REZERVE (ct. 106) (rd. 71 la 74)	72	62,564,797	62,686,859

	Nr.		
	rd.	31.12.2009	31.03.2010
A	B	D	D
1. Rezerve legale (ct.1061)	73	462,537	462,537
2. Rezerve pentru actiuni proprii (ct. 1062)	74		
3. Rezerve statutare sau contractuale (ct. 1063)	75	0	0
4. Alte rezerve (ct. 1068+/-107)	76	62,102,260	62,224,322
V. REZULTATUL REPORTAT Sold C	77		
(ct. 117) Sold D	78	89,302,097	89,302,097
VI. REZULTATUL EXERCITIULUI Sold C	79	129,996	14,411
(ct. 121) Sold D	80		
Repartizarea profitului (ct. 129)	81	7,933	0
TOTAL CAPITALURI PROPRII (rd.63+67+68-69+70+75-76+77-78-79)	82	146,255,033	146,269,443
Patrimoniul public (ct. 1016)	83	0	0
TOTAL CAPITALURI (rd. 80+81)	84	146,255,033	146,269,443

DIRECTOR GENERAL,
CSIMAN DUMITRU



DIRECTOR ECONOMIC,
ANISOARA ALEXA

[Handwritten signature]

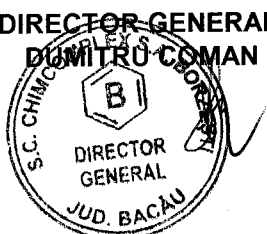
CONTUL DE PROFIT SI PIERDERE
martie 2010

ron

DENUMIREA INDICATORULUI	Nr. rd.	31.03.2009	31.03.2010
A	B	C	D
1. Cifra de afaceri neta (rd. 02 la 04)	01	22,219,458	36,355,385
Productia vinduta (ct.701+702+703+704+705+706+708)	02	20,600,798	35,710,795
Venituri din vinzarea marfurilor (ct. 707)	03	1,618,660	644,590
Venituri din subventii de exploatare aferente cifrei de afaceri nete (ct.7411)	04		0
2. Variatia stocurilor Sold C (ct. 711) Sold D	05	2,394,053	0
	06		3,227,310
3. Productia imobilizata (ct. 721+722)	07	1,937,534	929,230
4. Alte venituri din exploatare (ct. 758+7417)	08	155,049	758,488
VENITURI DIN EXPLOATARE - TOTAL (rd. 01+05-06+07+08)	09	26,706,094	34,815,793
5.a) Cheltuieli cu materiile prime si materialele consumabile (ct. 601+602-7412)	10	8,563,822	13,065,274
Alte cheltuieli materiale (ct. 603+604+606+608)	11	555,379	609,492
b) Alte cheltuieli din afara (cu energie si apa) (ct. 605-7413)	12	6,903,190	6,050,089
Cheltuieli privind marfurile (ct.607)	13	1,437,482	478,910
6. Cheltuieli cu personalul (rd. 15+16)	14	5,174,475	3,767,516
a) Salarii (ct. 641-7414)	15	4,059,701	2,939,669
b) Cheltuieli cu asigurarile si protectia sociala (ct. 645-7415)	16	1,114,774	827,847
7.a) Ajustarea valorii imobilizarilor corporale si necorporale (rd. 18-19)	17	3,147,930	2,310,767
a.1) Cheltuieli (ct. 6811+6813)	18	3,147,930	2,310,767
a.2) Venituri (ct. 7813+7815)	19	0	0
7.b) Ajustarea valorii activelor circulante (rd. 21-22)	20	0	0
b.1) Cheltuieli (ct. 654+6814)	21	0	0
b.2) Venituri (ct. 754+7814)	22	0	0
8. Alte cheltuieli de exploatare (rd. 24 la 26)	23	4,377,502	6,808,332
8.1. Chelt privind prestatiile externe (ct.611+612+613+614+621+622+623+624+625+626+627+628-7416)	24	3,398,372	4,946,914
8.2. Cheltuieli cu alte impozite, taxe si varsaminte asimilate (ct.635)	25	397,643	560,805
8.3. Cheltuieli cu despagubiri, donatii si activele cedate (ct.658)	26	581,487	1,300,613
Ajustari privind provizioanele pentru riscuri si cheltuieli (rd.28-29)	27	0	0
Cheltuieli (ct. 6812)	28	0	0
Venituri (ct. 7812)	29	0	0
CHELTUIELI DE EXPLOATARE - TOTAL (rd.10 la 14+17+20+23+27)	30	30,159,780	33,090,380
-REZULTATUL DIN EXPLOATARE Profit (rd. 9-30)	31		1,725,413
- Pierdere (rd. 30-09)	32	3,453,686	0
9. Venituri din interese de participare (ct.7613+7614+7615+7616)	33		0
- din care, in cadrul grupului	34		0

DENUMIREA INDICATORULUI	Nr. rd.	31.03.2009	31.03.2010
A	B	C	D
10. Venituri din alte inv. financiare si creante ce fac parte din activele imobilizate (ct. 7611+7612)	35		0
- din care, in cadrul grupului	36		0
11. Venituri din dobinzi (ct. 766)	37	174	54,754
- din care, in cadrul grupului	38		0
Alte venituri financiare (ct. 7617+762+763+764+765+767+768+788)	39	598,602	1,382,003
VENITURI FINANCIARE - TOTAL (rd. 33+35+37+39)	40	598,776	1,436,757
12. Ajustarea valorii imobilizarilor financiare si a investitiilor financiare detinute ca active circulante (rd. 42-43)	41	0	0
Cheltuieli (ct. 686)	42		0
Venituri (ct. 786)	43		0
13. Cheltuieli privind dobinzile (ct. 666-7418)	44	1,923,261	1,392,538
- din care, in cadrul grupului	45		0
Alte cheltuieli financiare (ct. 663+664+665+667+668+688)	46	2,257,409	1,679,470
CHELTUIELI FINANCIARE - TOTAL (rd. 41+44+46)	47	4,180,670	3,072,008
REZULTATUL FINANCIAR:			
Profit (rd. 40-47)	48		
- Pierdere (rd. 47-40)	49	3,581,894	1,635,251
14. REZULTATUL CURENT:			
- Profit (rd. 31+48)	50	0	90,162
- Pierdere (rd. 32+49)	51	7,035,580	
15. Venituri extraordinare (ct. 771)	52		0
16. Cheltuieli extraordinare (ct. 671)	53		0
17. REZULTATUL EXTRAORDINAR:			
- Profit (rd. 52-53)	54	0	0
- Pierdere (rd. 53-52)	55		0
VENITURI TOTALE (rd. 09+40+52)	56	27,304,870	36,252,550
CHELTUIELI TOTALE (rd. 30+47+53)	57	34,340,450	36,162,388
REZULTATUL BRUT:			
- Profit (rd. 56-57)	58		90,162
- Pierdere (rd. 57-56)	59	7,035,580	
18. IMPOZITUL PE PROFIT (ct. 691-791)	60		75,751
Cheltuieli cu impozitul pe profit curent (ct 6911)	61		75,751
Cheltuieli cu impozitul pe profit amanat (ct 6912)	62		0
Venituri din impozitul amanat (ct 791)	63		0
19. Alte cheltuieli cu impozite care nu apar in elementele de mai sus (ct. 698)	64		0
20. REZULTATUL NET AL EXERCITIULUI FINANCIAR:			
- Profit	65		14,411
- Pierdere	66	7,035,580	
21. Rezultatul pe actiune			0
- de baza	67		0
- diluat	68		0

DIRECTOR GENERAL,
DUMITRU COMAN

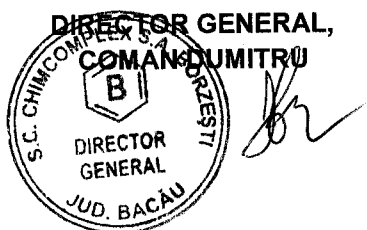


DIRECTOR ECONOMIC,
ANISOARA ALEXA

[Handwritten signature]

INDICATORI ECONOMICO - FINANCIARI
la 31.03.2010

Denumire indicator	Mod de calcul	Rezultat
Indicatorul lichiditatii curente	Active curente/Datorii curente	0.44
Indicatorul gradul de indatorare	Capital imprumutat/Capital propriu*100	9.49
Viteza de rotatie a debitelor clienti	Sold mediu clienti / Cifra de afaceri x 90	30
Viteza de rotatie a activelor imobilizate	Cifra de afaceri/Active imobilizate	0.70



DIRECTOR ECONOMIC,
ALEXA ANISOARA

